

Supplement to the Mortgage and to the Assignment of Leases

North American Finance Leasing, Inc. (the "Company") does hereby pledge, mortgage, and grant a security interest unto North American Car Corporation, a Delaware Corporation (the "Secured Party") in and to the railroad cars described in the Schedule attached hereto.

The Company hereby assigns to the Secured Party all its right, title, and interest in, to and under the following Leases, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

Date of
Lease

Lessee

Equipment
Leased

Term of
Lease

Monthly
Rental

7751-F

RECORDATION NO. _____ Filed & Rec. on _____

SEE SCHEDULE ATTACHED

APR 24 1975 - 11 12 AM

INTERSTATE COMMERCE COMMISSION

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated December 18, 1974 among the Company and the Secured Party and filed under §20(c) of the Interstate Commerce Act on December 24, 1974 at 12:05 p.m. as Document Number 7751

[CORPORATE SEAL]

NORTH AMERICAN FINANCE LEASING, INC.

ATTEST:

[Signature]

By

[Signature]
Title VICE PRESIDENT

STATE OF

COUNTY OF

SS.:

On this 23rd day of April, 1975 before me personally appeared R. E. OPPENHEIMER to me personally known, who being by me duly sworn says that he is the VICE PRESIDENT of NORTH AMERICAN FINANCE LEASING INC. that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

[Signature]
Notary Public

[SEAL]

My commission expires 5-6-78

OWNED BY NORTH AMERICAN FINANCE LEASING, INC.

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term</u>
8/74	U.S. Industrial Chemicals	2650-2664	12 yrs.
3/74	Finlay Forrest Products	10710-10729	5 yrs.
4/74	Fort Nelson Forrest Industries	10730-10764	5 yrs.
5/74	Canamex	13908,13910	5 yrs.
1/74	Real Marketing, Ltd.	13930	10 yrs.
5/74	Roch Refinery	13931-13935 13944-13945	5 yrs.
	Not leased	29698-29699 29750-29777	
3/74	Continental Grain	57393-57406	7-1/2 yrs.
1/74	Farmers Elevator Coop Goldfield, Iowa	57456-57459 57461-57463 57469-57490	7-1/2 yrs.
	Not Leased	73457-73460 76594-76620 78427-78430 93193-93194	
7/74	General Portland, Inc. Trinity Division	93335 93337-93338 93382-93387	15 yrs.